

# Israeli Insurance Equally Weighted iNDEX

## QUICK FACTS

Index Launch Date:	Jun 4, 2020
Index Base Date:	Aug 2, 2012
Index Base Value:	1,000
Index Tax Type:	GTR
Index Currency:	ILS
Index Reconstitution:	Annually
Index Rebalance:	Quarterly
Index Weighting Type:	Equal Weight
Constituent Weight Cap:	22.5%

## ELIGIBLE CRITERIA

Country of Exchange:	Israel
Securities Currency:	ILS
Geographical Exposure:	Israel
Min Security Free-Float:	20%

## FUNDAMENTALS

# of Constituents	6
P/E	12.1
P/B	0.9
Div Yield:	2.0%

## SECTORS BREAKDOWN

<b>Financials</b>	<b>100.0%</b>
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The index is designed to measure the performance of Israeli insurance companies traded in Israel, equally weighted

## ANNUAL PERFORMANCE



## HISTORICAL PERFORMANCE & RISK ANALYSIS

Returns				Standard Deviation*			Sharp Ratio*		
2024	1 Year	3 Years	5 Years	1 Year	3 Years	5 Years	1 Year	3 Years	5 Years
12.7%	28.7%	-0.7%	48.7%	23.9%	23.1%	26.8%	0.9	0.1	0.4

\* The calculation performed on a daily basis and presented in annual terms. The calculation of Sharpe ratio is based on index currency's relevant central bank rate as a risk-free rate

## INDEX CONSTITUENTS

Security Name	Symbol	Index Weight
Harel Investments	HARL IT	18.4%
Migdal Insurance	MGDL IT	18.2%
Clal Insurance	CLIS IT	16.7%
Menora Mivtachim Holdings	MMHD IT	15.9%
IDI Insurance	IDIN IT	15.5%
Phoenix	PHOE IT	15.3%