

TipRanks US Momentum Analysts iNDEX

QUICK FACTS Index Launce Date: May 7, 2024 Index Base Date: Dec 29, 2019 Index Base Value: 1,000 Index Tax Type: NTR Index Currency: USD Index Reconstitution: Quarterly Index Rebalance: Quarterly Index Weighting Type: Market Cap Constituent Weight Cap: 6.0%

ELIGIBLE CRITERIA					
Country of Exchange:	USA				
Securities Currency:	USD				
Geographical Exposure:	USA				
Min Security Free-Float:	20%				

FUNDAMENTALS					
# of Constituents	50				
P/E	46.6				
P/B	6.8				
Div Yield:	0.6%				

SECTORS BREAKDOWN			
Technology	42.3%		
Industrials	18.5%		
Financials	10.8%		
Communications	9.0%		
Consumer Disc.	8.3%		
Healthcare	3.9%		
Materials	3.5%		
Consumer Stap.	1.6%		
Utilities	1.2%		
Energy	0.8%		

The index is designed to measure the performance of 50 US companies with the highest momentum pricing rating among the 100 companies with the most BUY recommendations, according to TipRanks' analyst data



HISTORICAL PERFORMANCE & RISK ANALYSIS									
Returns		Standard Deviation*		Sharp Ratio*					
2025	1 Year	3 Years	5 Years	1 Year	3 Years	5 Years	1 Year	3 Years	5 Years
19.3%	27.7%	137.3%	175.8%	23.3%	20.4%	21.2%	1.0	1.4	1.0

^{*} The calculation performed on a daily basis and presented in annual terms. The calculation of Sharpe ratio is based on index currency's relavant central bank rate as a risk-free rate

TOP 10 CONSTITUENTS BY INDEX WEIGHT					
Security Name	Symbol	Index Weight			
Broadcom	AVGO US	6.9%			
Alibaba - ADR	BABA US	6.7%			
NVIDIA	NVDA US	6.2%			
General Electric	GE US	6.1%			
Microsoft	MSFT US	5.8%			
Meta Platforms	META US	5.1%			
Applovin	APP US	3.6%			
Uber	UBER US	3.1%			
Intuit	INTU US	2.9%			
Boeing	BA US	2.8%			

TipRanks US Momentum Analysts iNDEX is calculated and administered by iNDEX Research and Development Index LTD (hereinafter and above: "INDEX Research"). All rights derived from the index belong to iNDEX Research. All data on this page is provided for informational purposes only and reflects past performance which does not necessarily constitute investment performance. In practice, in light of the existence of trading oosts, taxation and expenses that are not reflected in the performance of securities included in the index. Past results should not be seen as an attempt to predict future results. In addition, it should be emphasized that some of the information presented above is based on the methoretical calculations only and not no actual market performance. The theoretical calculations are based on the methodology is the same as that of the index at the time of its official launch. In addition, the information may include inaccuracies and errors and there may have been changes in the above information since its publication. Some of the information is rounded according to the rules established by the index and it is possible that the schema of a certain type of information will not add up to 100%. The names of the financial instruments, their identifiers and links to relevant information sites may appear in indices that are used as a benchmarks of public investment instruments. INDEX Research will not be responsible in any way for any damage or loss caused by using the information on this page or on pages in the links provided. If they cause, and does not guarantee that the use of this information may generate profits in the hands of the user. The information on this page should not be considered a recommendation for investment advice/marketing that should be provided individually according to the investor's needs and/or a substitute for the reader's independent judgment. Indexes are not investment instruments and cannot be invested in directly. INDEX Research specializes in research and development, calculati